

Section 1: Issuer information (mandatory)				
Name of issuer	WasteCo Group Limited			
Class of Financial Product	Ordinary shares			
NZX ticker code	WCO			
ISIN (If unknown, check on NZX website)	NZSNKE0001S9			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer	X	Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
Record date	10 August 2023			
Ex Date (one business day before the Record Date)	9 August 2023			
Currency	NZD			
Section 6: Share Purchase Plans/retail offer (delete full section if not applicable, or mark rows as N/A if not applicable)*				
Number of Financial Products to be issued OR Maximum dollar amount of Financial Products to be issued	Up to \$15,000 per shareholder/beneficial owner with a registered address in New Zealand, for an aggregate offer size of up to NZ\$2.5 million, with WCO retaining the right to accept oversubscriptions at its discretion.			
Minimum application amount (if any)	N/A			
Maximum application amount per financial product holder	\$15,000, subject to oversubscriptions at WCO's discretion			
Subscription price per Financial Product	\$0.065 per share (being the same price paid by investors under the placement completed by WCO on 13 June 2023).			
Scaling reference date	By reference to holdings at Record Date			
Closing date	23 August 2023			
Allotment date	30 August 2023			

**Section 7: Authority for this announcement (mandatory)**

Name of person authorised to make this announcement	Shane Edmond (Chair, WCO)
Contact person for this announcement	Shane Edmond (Chair, WCO)
Contact phone number	021 995 519
Contact email address	shane@wasteco.co.nz
Date of release through MAP	11 August 2023

