



11 August 2023

NZX Limited
Level 1, NZX Centre
11 Cable Street
Wellington

WASTECo GROUP LIMITED (NZX: WCO): SHARE PURCHASE PLAN

NOTICE PURSUANT TO CLAUSE 20(1)(a) OF SCHEDULE 8 OF THE FINANCIAL MARKETS CONDUCT REGULATIONS 2014

1. WasteCo Group Limited (**WCO**) intends to undertake a share purchase plan to offer new shares in WCO to its eligible shareholders (**Offer**).
2. The Offer is for new fully paid ordinary shares in WCO of the same class as already quoted on the NZX Main Board operated by NZX Limited. Pursuant to clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (**FMCA**) and clause 20 of Schedule 8 of the Financial Markets Conduct Regulations 2014 (**FMC Regulations**), WCO advises that:
 - a. The Offer is being made in reliance upon the exclusion in clause 19 of Schedule 1 of the FMCA and WCO is giving this notice under clause 20(1)(a) of Schedule 8 of the FMC Regulations.
 - b. As at the date of this notice, WCO is in compliance with the continuous disclosure obligations that apply to it in relation to WCO's ordinary shares. There is no information that is "excluded information" as defined in clause 20(5) of Schedule 8 of the FMC Regulations.
 - c. As at the date of this notice, WCO is in compliance with its financial reporting obligations.
3. The Offer is not expected to have any material effect or consequence on the "control" (as defined in clause 48 of Schedule 1 of the FMCA) of WCO.

On behalf of
WasteCo Group Limited

A handwritten signature in black ink, appearing to be "S Edmond", written over a horizontal line.

Shane Edmond
Chairman