



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Section 1: Issuer information	
Name of issuer	WasteCo Group Limited
NZX ticker code	WCO
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZSNKE0001S9
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	A total of 46,153,797 new ordinary shares, being: (1) 38,461,490 new shares under a share purchase plan (SPP); and (2) 7,692,307 new shares under a private placement (Placement).
Nominal value (if any)	Not applicable
Issue/acquisition/redemption price per security	NZ\$0.065
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Paid in full
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	5.87%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Allotment under a share purchase plan and private placement conducted by WCO, as announced to the market on 11 August 2023, authorised by a board resolution dated 11 August 2023.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	832,988,150
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable



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Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolution dated 30 August 2023 and: (1) for the SPP, Listing Rule 4.3.1(c). (2) for the Placement, an ordinary resolution of shareholders dated 5 December 2022 under Listing Rule 4.2.1.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	New ordinary shares will rank equally in all respects with the ordinary shares already on issue
Date of issue/acquisition/redemption	30 August 2023
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Shane Edmond, Chair
Contact person for this announcement	Shane Edmond
Contact phone number	021995519
Contact email address	shane@wasteco.co.nz
Date of release through MAP	30 August 2023